

PowerFilm, Inc  
5 April 2011

PowerFilm, Inc  
("PowerFilm" or the "Company")

Block listing interim review

On 22 December 2006, a block listing of 2,980,446 common shares of \$0.01 each in the Company ("Common Shares") were admitted to AIM. These shares may be issued pursuant to the 2005 Incentive Stock Option Plan, 2006 Stock Option Plan and Convertible Debentures.

AIM BLOCK ADMISSION RETURN

- (a) Name of company: PowerFilm, Inc.
- (b) Name of scheme: Common shares issuable under 2005 Incentive Stock Option Plan, 2006 Stock Option Plan and convertible debentures
- (c) Period of return: 1 August 2010 to 31 March 2011
- (d) Number and class of securities of the block listed securities not issued under scheme as at the beginning of the period: 968,059 common shares
- (e) Number of shares issued under scheme during period: 42,423 common shares
- (f) Balance under scheme not yet issued at end of period: 925,636 shares
- (g) Number and class of securities originally admitted and the date of admission: 2,980,446 common shares of \$0.01 each in the Company, admitted 22 December 2006
- (h) Contact for queries: Mike Coon, Vice President, Building Integrated, Business Development, and External Relations  
Officer: telephone +1 515 292 7606 ext.102

On 09 January 2008, a block listing of 100,000 Common Shares were admitted to AIM. These shares may be issued pursuant to the Restricted Stock Plan of 2007.

AIM BLOCK ADMISSION RETURN

- (a) Name of company: PowerFilm, Inc.
- (b) Name of scheme: Common shares issuable under Restricted Stock Plan of 2007
- (c) Period of return: 1 August 2010 to 31 March 2011
- (d) Number and class of securities of the block listed securities not issued under scheme as at the beginning of the period: 32,500 common shares
- (e) Number of shares issued under scheme during period: 0 common shares
- (f) Balance under scheme not yet issued at end of period: 32,500 common shares
- (g) Number and class of securities originally admitted and the date of admission: 100,000 common shares of \$0.01 each in the Company, admitted 09 January 2008.
- (h) Contact for queries: Mike Coon, Vice President, Building Integrated, Business Development, and External Relations  
telephone +1 515 292 7606 ext.102

For further information, please contact:

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A copy of this announcement will be available on the PowerFilm website  
at  
[www.powerfilmsolar.com](http://www.powerfilmsolar.com).